

11/09 2019 13:26 IFAX myself@uniflow

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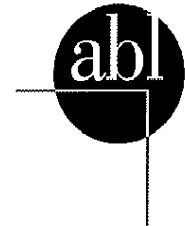
Facsimile

Company **ASX**
Fax No. 1300 135 638

File No. 011911656

From Simone Gould
Date 11 September 2019
Subject **Form 604**

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Total pages **4**

MELBOURNE
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Yours sincerely
Arnold Bloch Leibler

Simone Gould
Lawyer

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Bounty Mining Limited (Bounty)

ACN/ARSN 107 411 067

1. Details of substantial holder (1)

Name Qcoal Bounty Holdings Pty Ltd (QBH), Qcoal Pty Ltd (Qcoal), Queensland Resources Holdings Pty Ltd as trustee for the Christopher Wallin Family Trust (QRH), Paul Whimp and Christopher Wallin (together, the **Substantial Holders**)

ACN/ARSN (if applicable) ACN 635 629 711, ACN 010 911 234 and ACN 077 525 412 respectively

There was a change in the interests of the substantial holder on 9/09/2019

The previous notice was given to the company on 3/09/2019

The previous notice was dated 3/09/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,357,937	5.03%*	25,172,147	6.54%*

*based on 385,150,366 Bounty shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected		Person's votes affected
5/09/2019	All Substantial Holders	On market acquisition	\$53,590.04	765,572	ordinary	765,572
6/09/2019	All Substantial Holders	On market acquisition	\$1,798.58	25,694	ordinary	25,694
9/09/2019	All Substantial Holders	On market acquisition	\$376,551.10	5,022,944	ordinary	5,022,944

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities		Person's votes
QBH	QBH	QBH	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001 (Cth) (Act)</i> as the registered holder of shares.	9,240,302	ordinary	9,240,302
Qcoal	QBH	QBH	Relevant interest under section 608(3)(b) of the Act as a result of holding 100% of the issued share capital of QBH.	9,240,302	ordinary	9,240,302
QRH	QBH	QBH	Relevant interest under section 608(3)(b) of the Act as a result of holding 100% of the issued share capital of Qcoal.	9,240,302	ordinary	9,240,302
Paul Whimp	QBH	QBH	Relevant interest under section 608(3)(a) of the Act as a result of having voting power of more than 20% in QRH.	9,240,302	ordinary	9,240,302
Christopher Wallin	QBH Christopher Wallin	QBH Christopher Wallin	Relevant interest under section 608(1)(a) of the Act as the registered holder of shares AND under section 608(3)(a) of the Act as a result of having voting power of more than 20% in QRH.	25,172,147	ordinary	25,172,147

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Qcoal Bounty Holdings Pty Ltd	Level 16, 333 Ann Street, Brisbane QLD 4000
Qcoal Pty Ltd	Level 16, 333 Ann Street, Brisbane QLD 4000
Queensland Resources Holdings Pty Ltd as trustee for the Christopher Wallin Family Trust	1095 Waterworks Road, The Gap QLD 4061
Paul Whimp	12 Dixon Street, New Farm QLD 4005
Christopher Wallin	1095 Waterworks Road, The Gap QLD 4061

Signature

print name CHRISTOPHER I. WALLIN capacity DIRECTOR

sign here  date 11/9/2019