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Company Announcements Office  
Australian Stock Exchange Limited  
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SYDNEY NSW 2000

### **Exclusive Financial Adviser and Lead Manager Appointed for Placement**

Bounty Mining Limited (ASX: BNT) (**Company**) has appointed Novus Capital Limited (**Novus**) to manage the Company's planned capital raising via a Placement.

Novus will be the Exclusive Financial Adviser and Lead Manager for the Company's Placement to raise up to \$4.5million to fund Phase 2 of the Wongai Hard Coking Project. These funds will be used in relation to the Wongai Project as follows:

- Target drilling program to prove up at least 40 million tonnes of measured and indicated resources from 77.5 million tonne inferred resource (see note below);
- Complete a prefeasibility study;
- Earn the Phase 2 interest in the Joint Venture (increase from 5% to 20%); and
- Continue work on the EIS.

If a lesser amount of funds is raised, the Works will be scaled back accordingly.

Novus will be entitled to receive customary professional fees in connection with its engagement. "Bounty is delighted to have secured Novus' services as our Lead Manager and looks forward to progressing our plans to develop this exciting project" said Executive Chairman, Gary Cochrane in Sydney earlier today.

For more information:

#### **Bounty Mining Limited**

Mr Gary Cochrane  
Chairman and CEO

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#### **Novus Capital Limited**

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*Note - On 26 February 2014 Bounty announced that it had received an updated resource report for the Wongai Coal Project based on JORC 2012 Code. This report contained a Competent Person's Statement and confirmed a total indicated and inferred resource of 77.5Mt. Bounty is not aware of any information or data that materially affects the information included in that report. All material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.*