

1 June 2016

Gary Cochrane  
By email: [gc@resmint.com.au](mailto:gc@resmint.com.au)

Dear Sir,

**RE: BOUNTY MINING LTD (ABN 19 107 411 067)  
BOUNTY MINING INVESTMENTS PTY LTD (ABN 57 165 575 815)  
BOUNTY EQUIPMENT LEASING PTY LTD (ABN 61 103 192 829)  
BOUNTY OPERATIONS PTY LTD (ABN 63 103 192 838)  
("THE COMPANIES")**

I refer to my appointment, with Martin John Green of BRI Ferrier (NSW) Chartered Accountants, as Joint and Several Deed Administrator of the Companies, on 8 March 2016, pursuant to Part 5.3A of the *Corporations Act 2001* ("the Act").

I confirm that the Pooled Deed of Company Arrangement ("the Deed") executed on 8 March 2016 has now been wholly effectuated in accordance with Section 445C(c) of the Act and the circumstances set out in the Deed.

I have lodged a Notice with the Australian Securities and Investments Commission ("ASIC") advising that the Deed was wholly effectuated on 30 May 2016. I expect that the ASIC will update its records to reflect this outcome immediately.

I would like to take this opportunity to wish you the best for your future endeavours.

Please do not hesitate to contact Mr Joseph Karam of this office on (02) 8263 2300 for further information.

Yours faithfully



ROBYN KARAM  
Principal