



Bounty Mining Limited

ACN: 107 411 067

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www.bounty.com.au

23 September 2016

Lodgement of Offer Information Statement

Bounty Mining Limited ("Bounty") has today lodged an Offer Information Statement for an Entitlement Issue with A.S.I.C.

OFFER INFORMATION SUMMARY

Offer Price for a New Share	\$0.004
Entitlement	One (1) New Share for every eleven (11) Existing Shares held on the Record Date by Eligible Shareholders
Record Date	5pm (AEDT) 23 September 2016
Proposed closing date of Offer	5pm (AEDT) 21 October 2016
Shares on issue at date of this Offer Information Statement	1,113,001,756
Maximum Number of New Shares to be issued under OIS⁽¹⁾	101,181,978
Total Shares on issue after Offer^{(1) (2)}	1,214,183,734
Gross proceeds of Offer^{(1) (2)}	\$405,000

Notes

- (1) These numbers are approximate and subject to rounding.
- (2) Assuming all Entitlements are taken up.

The full document can be found on the Bounty website at www.bounty.com.au/disclosure

For further information, please contact:

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